

**MEDICARE SECONDARY PAYER QUESTIONNAIRE
(TO BE COMPLETED FOR ALL MEDICARE PATIENTS)**

NAME: _____ HIC: _____

DATE OF SERVICE: _____

(If any answer to questions 1a. through 4. is yes, the corresponding section of the "Other Insurance" form must be filled out completely.)

- | | YES | NO |
|--|-------|-------|
| 1. Is the patient a Veteran? | _____ | _____ |
| a. Did the VA refer you here for treatment? | _____ | _____ |
| b. Does the patient have a VA "fee basis ID Card?" | _____ | _____ |
| 2. Do you have a Federal Black Lung card? | _____ | _____ |
| 3. Is this medical condition due to an accident of any kind? | _____ | _____ |
| If yes was it: Work Related <input type="checkbox"/> Auto <input type="checkbox"/> Injured in own home <input type="checkbox"/> Other <input type="checkbox"/> | | |
| 4. Is the patient covered by a health insurance plan through their own current employment or that of a family member? (Not retiree coverage) | _____ | _____ |

(Information obtained in questions 5 through 7 should be used when coding your claim for Medicare.)

5. Is the patient employed? Yes No
If "no": Did you retire in the last two years? Yes No
If "yes": give retirement date. _____
6. Is the spouse employed? Yes No
If "no": Did your spouse retire in the last two years? Yes No
If "yes": give retirement date. _____
7. Please check the reason the patient is Medicare eligible:
- Age 65 or Over Disabled End Stage Renal Disease (ESRD)
ESRD Effective Dates:
(The month kidney dialysis began)
Part A _____ Part B _____

Signature: _____